

Capture OnTheGo

OL™ Software

COTG: Online Demo

Instructions and Guide

Capture OnTheGo

COTG : Online Demo – Instructions and Guide

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captureonthego.objectiflune.com

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Introduction

Thank you for requesting a Capture OnTheGo demo! The following will guide you through experimenting with this demonstration of the software solution.

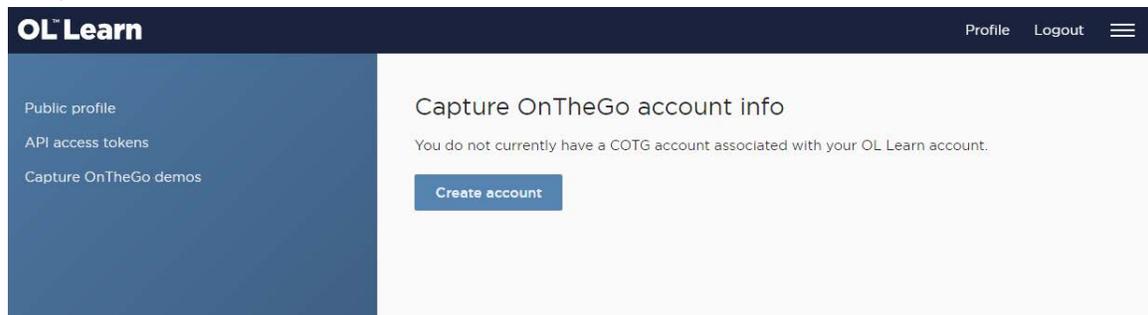
In this demo, you can experiment with the Capture OnTheGo mobile application and try the following features:

- Requesting and downloading documents from a Workflow server
- Use standard COTG widgets such as the photo, device info, and signature.
- Submit the form data and receive a processed PDF demonstrating the post-processing power of COTG and Workflow.

Step 1: Getting a COTG: Online Demo Account

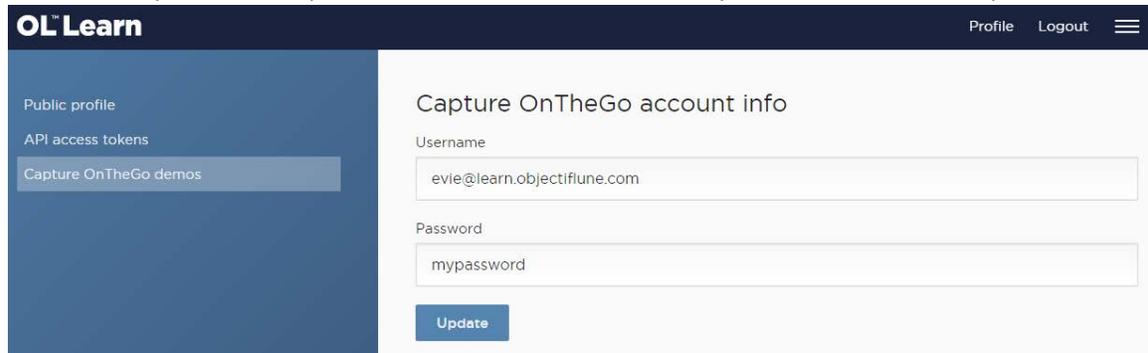
If you have not already done so, you will need to get an OL Learn account, and head to your profile page on <http://learn.objectiflune.com/profile/cotg>.

First, click on **Create Account**:



The screenshot shows the OL Learn profile page. The header includes the OL Learn logo and navigation links for Profile, Logout, and a menu icon. The left sidebar contains links for Public profile, API access tokens, and Capture OnTheGo demos. The main content area is titled 'Capture OnTheGo account info' and contains the message: 'You do not currently have a COTG account associated with your OL Learn account.' Below this message is a blue 'Create account' button.

Then, enter your desired password (it can be different than your OL Learn account password!):



The screenshot shows the OL Learn profile page with the 'Capture OnTheGo account info' section. The 'Username' field contains 'evie@learn.objectiflune.com' and the 'Password' field contains 'mypassword'. Below the password field is a blue 'Update' button.

Step 2: Add documents to your account

Once your account is created, you may proceed to adding one or more documents to it. You can add any document you see on the COTG Profile page, any number of times:

Capture OnTheGo templates

<p>Bill of Lading</p> <p>A sample Bill of Lading document based on the template of the same name found in Connect Designer's "Capture OnTheGo Starter Templates".</p> <p>Author: Objectif Lune</p> <p>Create document</p>	<p>Event Feedback</p> <p>A sample Event Feedback document based on the template of the same name found in Connect Designer's "Capture OnTheGo Starter Templates".</p> <p>Author: Objectif Lune</p> <p>Create document</p>	<p>Event Registration</p> <p>A sample Event Registration document based on the template of the same name found in Connect Designer's "Capture OnTheGo Starter Templates".</p> <p>Author: Objectif Lune</p> <p>Create document</p>
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When you click "Create Document" on any of these templates, it is added to the list of active documents at the bottom. Each document can be deleted from this list by pressing the **Delete** button, which also removes it from the COTG Repository:

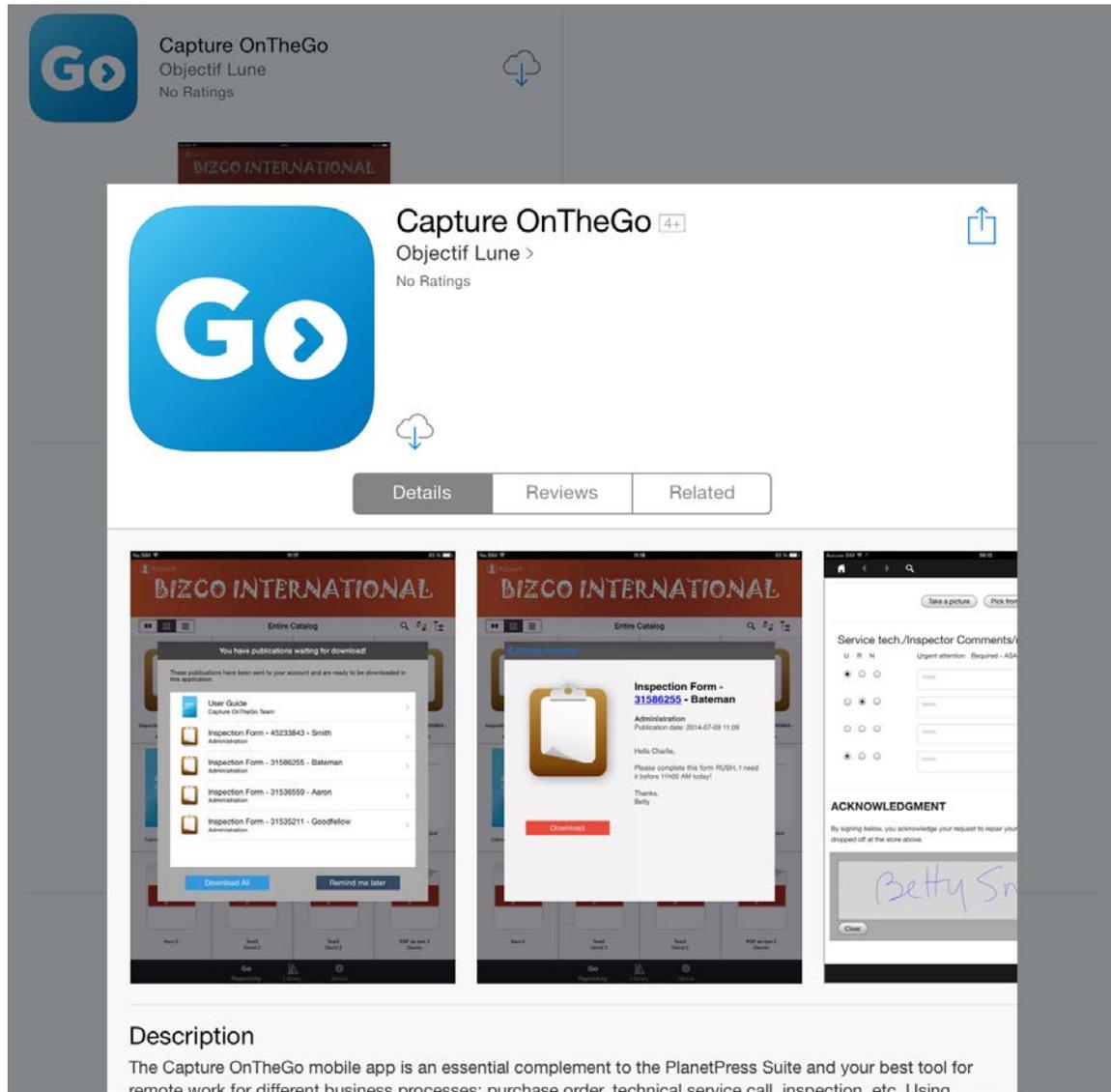
Capture OnTheGo documents

Event Feedback	Delete
Patient Information	Delete
ACME Bill of Lading	Delete

Step 3: Download and install the Capture OnTheGo mobile application

In order to use the demo, you will need to download and install the Capture OnTheGo mobile application. The app is compatible with the three major mobile operating systems:

- For Android, go to the [Google Play store](#).
- For iPhone and iPad, go to the [App Store](#).
- For Windows 10, go to the [Microsoft Store](#).



Step 4: Open the Capture OnTheGo application



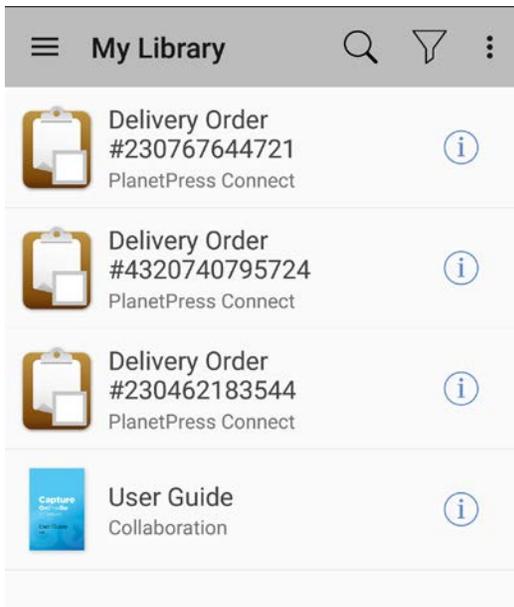
Once the mobile application is installed, you are now ready to open the application itself. Simply click on the blue “Go” icon to start!

Step 5: Login with the COTG : Online Demo credentials

Upon opening the application, you are required to login. Simply use the username and password you obtained in Step 1 to continue in the app.



Once you have logged on, the Library appears:

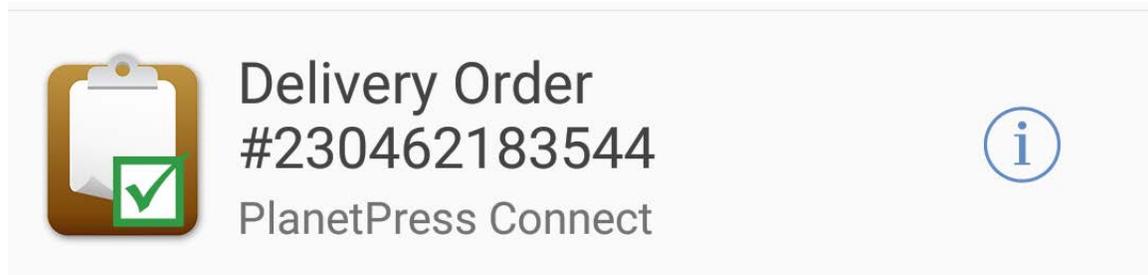


Step 6: Open and fill in a document

To open a document, simply tap anywhere on its title (anywhere except the  icon). The document appears on your screen. Interaction with the elements is straightforward and intuitive, so we'll let you explore them on your own!

Step 7: Submit the document

Once you have filled in the desired widgets, simply click the Submit button at the bottom. Submitting the information may take a few moments if you have attached a picture and/or are on a slow network or mobile connection. Once the document has finished submitting, you will see a green checkmark appear on the document in the Library:



Once that's done, within a minute or two you will receive an email containing the data you submitted. This email might also include a link to download a PDF version of the results.

Addendum: A few tips and tricks

Here are a few tips and tricks regarding the demo that you might find useful!

Documents submitted through COTG are also saved on your profile

Whenever a document is submitted through COTG, if a PDF is generated by the return data, it will be made available through your profile:



Delete and re-download a document

You can delete a document by swiping from right-to-left on the document in the Library, then tapping the Delete link. This removes the local copy which you can re-download from the Repository (tap the  icon, then Repository, tap the document and click Download). This resets its data and removes the status icon.

Download additional documents

The repository contains other useful PDF documents that you might find interesting, including presentation and solutions overview. These are not interactive documents but simply static PDFs (and yes, you can send your own once you use the product!)

Filter the Library and Repository

You can filter the documents in your library by status by tapping the  icon. Similarly, tap the  icon to filter the Repository by document category.

Exit a document without losing data

You can exit your current document and return to the library or repository by tapping a “blank” space in your document (aka not on a button, link or input box). This makes the menu appear and you can tap  to display the menu.

Contact the COTG: Online Demo support

If you have any questions, issues or feedback regarding this demo, please email us at cotgdemosupport@ca.objectiflune.com and it will be our pleasure to communicate with you.